

## **TruScreen Group Limited**

### **Total estimated costs of offer and issue**

TruScreen Group Limited estimates total costs for this offer of \$295,000 to \$328,000. Where the costs will fall within this range depends on how much TruScreen Group Limited raises under the offer which will not be less than \$1 million and will not be more than \$2 million.

The estimated costs include legal fees, registry fees, NZX fees, brokerage and financial advisory fees and advertising and publishing costs.