

OTHER INFORMATION

*This document contains other information that is material to the Offer but which is not contained elsewhere in the product disclosure statement ("**PDS**") or the register entry. Capitalised terms used but not defined in this document have the meanings given to them in the PDS.*

Forward looking statements

The PDS and certain documents in the registry entry contain certain statements which relate to the future. Such statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the Group's control and which may cause the Group's actual results, performance or achievements to differ materially from those expressed or implied by such statements.

Total estimated costs of offer and issue

WEL estimates that the total costs it will incur in connection with the Offer and issue of the Bonds will be \$3,450,000 (excluding GST). This includes Arranger's fees, Joint Lead Managers' fees, Co-Manager's fees, brokerage and firm allocation fees, legal fees, listing and quotation fees, registry, printing, distribution and promotion expenses and any other fees or expenses that WEL expects to incur in connection with the Offer.

The amount payable by WEL in connection with the Offer in respect of Arranger's fees, Joint Lead Managers' fees, Co-Manager's fees, and brokerage and firm allocation fees ("**Offer Fees**") will vary depending on the amount raised under the Offer and the amount of Bonds allocated in respect of firm allocations. WEL estimates that the total cost of the Offer Fees will be \$2,865,000 (excluding GST), on the basis of a total issue size of \$150 million.

The Offer Fees are payable to the Arranger to be distributed, as applicable, to the Joint Lead Managers, Co-Manager, Primary Market Participants and approved financial intermediaries. They are payable for assisting WEL in connection with the arranging, managing and marketing of the Offer and distribution of the Bonds.