

BoatCo R3500-2 Limited - Total estimated costs of offer and issue

| Description of expense | Estimated amount of expense to be paid by BoatCo R3500-2 Limited (including all benefits) | Expense paid to: | Services provided in respect of the expense |
|--|---|------------------------------------|---|
| Accounting fees | \$1,500 | JMV Accountants | Professional accounting services in relation to prospective financial information |
| Legal fees | \$6,000 | Maria Taylor barrister & solicitor | Professional legal services provided to BoatCo R3500-2 Limited in respect of the offer and registration |
| Marketing costs | \$1,800 | Ownaship Limited | Organising advertising and marketing services, including website design, Facebook, and google adwords |
| Product disclosure statement registration fee and FMA levy | \$5,700 | Companies Office | Registration of the Offer |
| Total | \$15,000 | | |