

Refer a Friend Investor Offer

Terms and Conditions

1. Current application requirements still apply, and these are contained within our Product Disclosure Statement (**PDS**).
2. An investor is defined as any individual or entity that completes an investment application which is accepted by the manager, Norfolk Mortgage Management Limited (**NMML**). Applications must be made using the application form, attached to the current PDS, which is available from our website www.norfolktrust.co.nz or otherwise upon request.
3. A top up of \$100.00 each to the referring investor (being an existing investor) and the new investor.
4. There is no limit to the number of referrals that can be made by an existing investor.
5. Minimum investment amount of \$5,000.00 by a new investor to qualify for the top-up.
6. This offer is available to all existing investors and all new investors who meet the above criteria. We will need to verify the identity of new investors for the purposes of the Anti-Money Laundering and Countering Financing of Terrorism Act 2009.
7. NMML will transfer units, which it has purchased, to the account of the referring investor and the new investor, each to the value of \$100.00 on receipt of the investment funds from the new investor and confirmation of acceptance of the application.
8. The number of units issued is determined by the unit price on the day on which the application is accepted.
9. This offer commences on 1 September 2022 and remains open until withdrawn (**offer period**).
10. NMML reserves the right to withdraw or modify this offer at any time during the offer period. Notice of any withdrawal or modification will be published on our website. Any application which we have received prior to notice of any withdrawal or modification being published will be processed in accordance with the terms and conditions applicable at the time of its receipt.