

ALLIANCE GROUP LIMITED

SELECTED FINANCIAL INFORMATION

In thousands of NZD	FY2023	FY2022	FY2021(Restated)
Revenue	\$2,033,584	\$2,240,702	\$1,847,097
Profit/(Loss) before provision, distribution and tax	(\$97,924)	\$117,206	\$40,961
Profit surplus distributions	-	\$11,342	\$8,509
Profit/(Loss) after tax for the year	(\$70,171)	\$73,636	\$23,103
Total assets	\$783,166	\$796,591	\$703,099
Cash and cash equivalents	\$10,638	\$13,089	\$1,769
Total liabilities	\$402,956	\$348,832	\$332,423
Total debt and financing	\$180,214	\$119,940	\$166,366
Net cash flows from operating activities	\$1,959	\$106,544	\$(13,680)

In the above table, FY2023 means the Alliance Group's financial year for the 12 months ending 30 September 2023.

Explanation

Alliance Group Limited (Alliance) has issued a replacement PDS in respect of ordinary nominal value shares in Alliance dated 18 December 2023.

Alliance's PDS is a 'continuous issue PDS' for the purposes of the Financial Market Conduct Regulations 2014 (the FMC Regulations).

Because Alliance's PDS is a 'continuous issue PDS', the FMC Regulations permit Alliance to incorporate the selected financial information in the table above by reference and include this information in the offer register instead of in the PDS.

The above table sets out the selected financial information required by FMC Regulation, Sch 3, cl 35 (as modified in accordance with FMC Regulations, Sch 3, cl 39 and 40). If you do not understand this financial information, you can seek advice from a financial adviser or an accountant.

Full financial statements

Full financial statements of the Alliance Group for the most recent financial year of the Alliance Group as well as the two preceding financial years are also contained in the online register.

Date of this entry

This online register entry is dated 18 December 2023