


SENIOR TRUST CAPITAL LIMITED

Board Consent to Lodgment of Supplementary Document
with reference to Product Disclosure Statement

In accordance with Sections 71 and 72 the Financial Markets Conduct Act 2014, we consent to the lodgment of a Supplementary Document dated 20 January 2023 with reference to the Product Disclosure Statement dated 23 December 2022 for the issue of shares in Senior Trust Capital Limited and to supply the Registrar the information under section 48(1) of the Financial Markets Conduct Act 2013.

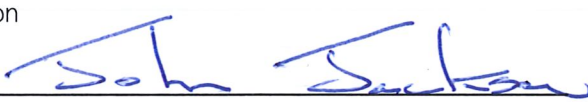
Dated 20 January 2023

EXECUTED by two Directors of
SENIOR TRUST CAPITAL LIMITED

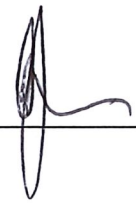


Signature of director

John Jackson



Name of director



Signature of director

Clive Jimmieson

Name of director