

Senior Trust Retirement Village Income Generator Limited
Table of Loans As At 1 March 2024

| Borrower | Village Location | Description of Security and Additional Commentary | Balance As At 31 Jan 24 | Current Facility Limit | Expiry Date |
|---------------------------------|------------------|--|-------------------------|---|-------------|
| Forest Glen Limited Partnership | Auckland | <p>Second ranking registered mortgage over the Property (which is land located at 488 Hibiscus Coast Highway, Orewa, Auckland and 496C Hibiscus Coast Highway, Orewa, Auckland) granted by Coastal Properties Orewa Forest Glen Limited; First ranking registered mortgage over 31 Forest Glen, Orewa granted by Coastal Properties Orewa Forest Glen Limited; Second ranking registered mortgage over 13 Forest Glen, Orewa granted by Coastal Properties Orewa Forest Glen Limited; General security agreement granted by Coastal Properties Orewa Forest Glen Limited; General security agreement granted by Senior Trust GP Limited; Guarantee from Coastal Properties Orewa Forest Glen Limited and Senior Trust GP Limited. In accordance with the Product Disclosure Statement, Senior Trust Retirement Village Income Generator Limited may also accept other assets offered by the borrower (and/or a guarantor) as security for the loan which are not related to Retirement Villages and/or Aged Care Facilities ("Other Assets"). Other Assets have been recognised as security, with the additional securities including: An all obligations unlimited guarantee and indemnity from Matakana Country Park Limited; An all obligations unlimited guarantee and indemnity from Brendan Coghlan; A second ranking General security Agreement from Matakana Country Park Limited; A second ranking mortgage over the property situated at Lots 1-5 and 7-8, 1 Omaha Flats Road, Tawharanui Peninsula, Matakana, contained and described in record(s) of title 81580, 815181, 815182, 815183, 81584, 815186 and 815187 (North Auckland Registry).</p> <p>As at the date of this table, Senior Trust Capital Limited (a related party of the Senior Trust Retirement Village Income Generator Limited) is a limited partner in the Forest Glen Limited Partnership. Senior Trust Capital Limited has a 73.8% interest in Forest Glen Limited Partnership.</p> | \$61m | \$61m but no more than 75% of the LVR | 31 May 28 |
| Stoney Creek GCO Limited | Wanaka | The Board has previously disclosed that it will not be renewing the loan facility with Stoney Creek GCO Limited. The Borrower was advised that full repayment of all monies owed was payable on the expiry date, being 29 February 2024. Settlement statements for repayment of the debt were also issued. As payment has not been forthcoming by the expiry date, enforcement action has commenced with a demand on the Guarantors and Property Law Act (PLA) notice being issued. The security includes an all obligations first ranking registered mortgage granted by the Borrower over the Land. All obligations general security agreement granted by the Borrower. Guarantees granted in respect of the obligations of the Borrower by Andrew Roman Bendemski. Deed of guarantee and indemnity from GCO Trust. We have also been notified that the Second Financier (Senior Trust Capital Limited) has advised the Borrower that full repayment of their facility was payable on the expiry date, being 29 February 2024. All security proceeds received from the Borrower will first be applied to the Senior Trust Retirement Village Income Generator Limited debt prior to being applied to the Second Financier debt. The facility remains within the 75% loan to value ratio. | \$15.5m | \$17.6m but no more than 75% of the LVR | 29 Feb 24 |
| Ranfurly Manor No: 1 Limited | Feilding | All obligations second ranking registered mortgage granted by the Borrower over Ranfurly Manor No:1 Limited and Nelson Street Resthome Limited, which are also subject to a prior ranking encumbrance registered in favour of the statutory supervisor. Guarantees from Promisia Integrative Limited, Aged Care Holdings Limited, Nelson Street Resthome Limited and Ranfurly Manor Limited. | \$6.5m | \$6.5m but no more than 75% of the LVR | 30 Oct 24 |
| The Botanic Limited Partnership | Auckland | All obligations second ranking registered mortgage granted by the Borrower over the land, which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor and Hibiscus Investments Limited; General security agreement from The Botanic Limited Partnership; and Guarantee and indemnity from Senes Botanic Limited and KC & ME RV Investments Limited. | \$20m | \$33m but no more than 75% of the LVR | 30 Jun 26 |
| Longridge Village LP | Paeroa | All obligations first ranking registered mortgages over the properties located at 44 Waimaree Avenue, Paeroa and Norwood Road, Paeroa, which is also subject to a prior ranking encumbrance in favour of the statutory supervisor. | \$24.7m | \$26.5m but no more than 75% of the LVR | 30 Sep 26 |
| Quail Ridge Country Club | Kerikeri | All obligations first ranking registered mortgage granted by the Borrower over the land, which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor. General security agreement from Quail Ridge Country Club Limited and Kerikeri Falls Investments Limited; Guarantee and indemnity from Quail Ridge Country Club Limited and Kerikeri Falls Investments Limited. | \$26.6m | \$27m but no more than 75% of the LVR | 26 Jan 25 |
| Amberley Limited Partnership | Amberley | All obligations first ranking registered mortgage over 175 Carters Road, Amberley which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor; General security agreement from the Borrower; All obligations guarantees from Bartells Family Trust and Timothy Stephen Lawrence Bartells. | \$13m | \$17m but no more than 75% of the LVR | 29 Mar 26 |
| Palm Grove Partnership | Auckland | All obligations second ranking registered mortgage granted by the Borrower over the land, which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor. General security agreement from Palm Grove Partnership, STC Orewa Limited and Orewa Village Limited; Guarantee and indemnity from STC Orewa Limited and Orewa Village Limited. | \$10m | \$10m but no more than 75% of the LVR | 23 Mar 27 |
| Matamata Country Club Limited | Waikato | A first ranking all obligations mortgage over the property at 102 Peria Road, Matamata comprised in records of title 322594, 322595 and SA622/268, subject to a prior registered encumbrance in favour of the Statutory Supervisor, Anchorage Trustee Services Limited; A first ranking General Security Agreement from Matamata Country Club Limited; All obligations unlimited guarantees from: Nathan John Sanderson and Natasha Bina Sanderson as trustees of Sanderson Family 2020 Trust; Brendon James Russo, Helen Jane Russo and Vosper Trustees (Russo) Limited as trustees of Russo Family Trust; Nathan John Sanderson; Brendon James Russo. | \$6.8m | \$13m but no more than 75% of the LVR | 02 Oct 26 |

Repaid loans:

Clyde RV Limited Partnership - fully repaid on 28/04/2023.
 Roys Bay Estate Limited - fully repaid on 05/08/2022. The loan was refinanced by entering into a new loan with Stoney Creek GCO Ltd.
 Senior Trust Equity Limited Partnership - fully repaid on 11/03/2022.
 Palm Grove Partnership - fully repaid on 30/11/2021. New loan entered into as per the above table.
 Ranfurly Village Limited - fully repaid on 30/11/2020.