

New Zealand Debt Management Office

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TERM SHEET

15 APRIL 2023 DOMESTIC NEW ZEALAND GOVERNMENT BOND

Programme:	New Zealand Government Bond
Issuer:	Her Majesty the Queen in right of New Zealand
Description:	New Zealand dollar fixed coupon bond
ISIN Code:	NZGOVDT423C0
NZClear Series Code:	GB0423
Moody's Rating:	AAA
S&P Rating:	AAA
Initial Offering:	NZD 100 million
Bond maturity:	15 April 2023
Coupon Rate:	5.50% p.a. paid semi-annually in arrears
First Issue Date:	10 June 2011
Settlement Date:	15 June 2011
Interest Accrual Start Date:	15 April 2011
Interest Accrual:	61 days accrued interest
First Coupon Payment Date:	15 October 2011