



19 October 2016

Silverfin Capital Limited
Level 4
5 High Street
Auckland 1010

**CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 –
OXFORD VICTORIA SCHEME**

1. We refer to the proposed public offer of interests in the Oxford Victoria Scheme ('Scheme'). Silverfin Capital Limited ('Silverfin') is the manager and issuer of the Scheme. Trustees Executors Limited is the supervisor of the Scheme. Silverfin intends to lodge a product disclosure statement ('PDS') and register entry information on the Disclose Register in relation to the offer of interests in the Scheme.
2. The Disclose Register will include copies our letters dated 22 August 2014 and 29 September 2015, which set out the seismic NBS ratings of the buildings at 32 Oxford Terrace, Christchurch and 104 Victoria Street, Christchurch.
3. As required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of the statements in the letters on the Disclose Register in the form and context in which they are included, and have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully
DHC Consulting Ltd

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