

Heli Twin Squirrel-1 Limited - Total estimated costs of offer and issue

Description of expense	Estimated amount of expense to be paid by Heli Twin Squirrel-1 Limited (including all benefits)	Expense paid to:	Services provided in respect of the expense
Accounting fees	\$1,500	JMV Accountants	Professional accounting services in relation to prospective financial information
Legal fees	\$6,000	Maria Taylor barrister & solicitor	Professional legal services provided to Heli Twin Squirrel-1 Limited in respect of the offer and registration
Marketing costs	\$1,800	Helico Limited	Organising advertising and marketing services, including website design, Facebook, and google adwords
Product disclosure statement registration fee and FMA levy	\$5,700	Companies Office	Registration of the Offer
Total	\$15,000		