

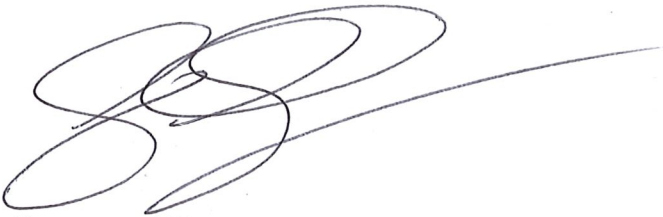
SENIOR TRUST CAPITAL LIMITED

**Board Consent to Lodgment of Supplementary Document
with reference to Product Disclosure Statement**

In accordance with Sections 71 and 72 the Financial Markets Conduct Act 2014, we consent to the lodgment of a Supplementary Document dated 25 November 2020 with reference to the Product Disclosure Statement dated 25 November 2020 for the issue of shares in Senior Trust Capital Limited and to supply the Registrar the information under section 48(1) of the Financial Markets Conduct Act 2013.

Dated 25 November 2020

Executed by two Directors of Senior Trust Capital Limited



Signature of Director

John Jackson

Name of Director



Signature of Director

Clive Jimmieson

Name of Director