



中國銀行

(新西蘭) 有限公司
BANK OF CHINA (NEW ZEALAND) LIMITED

Bank of China (New Zealand) Limited Medium Term Note Programme

Event disclosure notice: new Guarantee

22 October 2021

This notice is given in relation to notes ("**Notes**") issued under the Medium Term Note Programme of Bank of China (New Zealand) Limited ("**BOCNZ**"). Capitalised words used in this notice have the same meaning given to them in the product disclosure statement for the Medium Term Note Programme dated 22 October 2021 ("**Product Disclosure Statement**").

Previously, the Notes were guaranteed under a deed of guarantee dated 25 August 2014 ("**2014 Parent Company Guarantee**") by Bank of China Limited ("**BOC**"). With effect from 22 October 2021, the Notes are instead guaranteed under a Deed of Guarantee dated 22 October 2021 ("**Guarantee**") by BOC, acting through its Auckland branch ("**BOC Auckland Branch**"). The Notes are no longer guaranteed under the 2014 Parent Company Guarantee.

BOC Auckland Branch does not constitute a separate legal entity to BOC and the obligations of BOC Auckland Branch are the obligations of BOC. If BOCNZ fails to repay the Notes, you may demand payment from BOC Auckland Branch by following the steps set out in the Guarantee. See section 4 (Key Features of the Notes) of Product Disclosure Statement for further details.

This event is not expected to have a material impact on investments in the Notes.