

# New Zealand Debt Management Office

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**THE TREASURY**

Kaitohutohu Kaupapa Rawa

## TERM SHEET

### 15 MARCH 2019 NEW ZEALAND DOMESTIC GOVERNMENT BOND

|                                     |                                               |
|-------------------------------------|-----------------------------------------------|
| <b>Programme:</b>                   | New Zealand Government Bond                   |
| <b>Issuer:</b>                      | Her Majesty the Queen in right of New Zealand |
| <b>Description:</b>                 | New Zealand dollar fixed coupon bond          |
| <b>ISIN Code:</b>                   | NZGOVDT319C0                                  |
| <b>NZClear Series Code:</b>         | GB0319                                        |
| <b>Initial Offering:</b>            | NZD [ ] million                               |
| <b>Bond maturity:</b>               | 15 March 2019                                 |
| <b>Coupon:</b>                      | 5% p.a. paid semi-annually in arrears         |
| <b>First Issue Date:</b>            | 30 September 2010                             |
| <b>Settlement Date:</b>             | 5 October 2010                                |
| <b>Interest Accrual Start Date:</b> | 15 September 2010                             |
| <b>Interest Accrual:</b>            | 20 days accrued interest                      |
| <b>First Coupon Payment Date:</b>   | 15 March 2011                                 |