

10 May 2016



Augusta Funds Management Limited
Level 2, 4 Viaduct Harbour Avenue
Auckland Central
AUCKLAND 1010

**CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT
ACT 2013 - BUILDING A GRAHAM STREET LIMITED PARTNERSHIP**

HG REF: 1011-139819-01

1. We refer to the Product Disclosure Statement (the *PDS*) for the public offer of units in the Building A Graham Street Limited Partnership (the *Offer*) which Augusta Funds Management Limited intends to make available to the public and register on the Disclose Register.
2. The *PDS* will include references to the seismic strength peer review of Building A, which has been undertaken by Harrison Grierson in relation to the property at 4 Graham Street, Auckland (the *Peer Review*). The Disclose Register will also include a copy of the letter dated 11 May 2016 setting out the findings of our Peer Review.
3. As is required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of the Peer Review findings in the *PDS* and on the Disclose Register in the form and context in which they appear, and have not withdrawn such consent before the lodgement of the *PDS* with the Registrar.

Yours faithfully
Harrison Grierson

A handwritten signature in black ink, appearing to read 'Andrew Thompson'.

Andrew Thompson
Team Manager - Structural Engineering

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