

File ref: 8776

17 February 2022

Roger Dickie (NZ) Limited  
PO Box 43  
**WAVERLEY 4544**

Dear Directors

**Re: CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013**

1. We refer to the Product Disclosure Statement (**PDS**) to be registered on the Disclose Register for the regulated offer of units in Awatea Forest Fund Trustees Ltd (**Scheme**) which Roger Dickie (NZ) Limited as the issuer and offeror intend to make.
2. The PDS will include information from, and references to, the independent valuation reports of Roger Dickie (NZ) Limited dated 17 January 2022 carried out by Jay Sorensen, Logan Stone Ltd. The Disclose Register will also include a copy of the valuations dated 17 January 2022, file references 2201-8776 MV Matawai.pdf and 2201-8776 MV Te Koawa.pdf (**Valuation Reports**).
3. We have provided the valuation as an independent valuer of the properties for the Scheme for the purpose of assessing the current market value of the land and improvements on the property for use by prospective investors in the Scheme.
4. As required by section 60 of the Financial Markets Conduct Act 2013 and regulation 50 of schedule 5 to the Financial Markets Conduct Regulations 2014, we consent to:
  - 4.1 the inclusion of our valuation information in the PDS in the form and context in which it is included;
  - 4.2 the inclusion of the Valuation Report on the Disclose Register; and
  - 4.3 the distribution of the Valuation Report to prospective investors in the Scheme,

and confirm we have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully

**LOGAN STONE LTD**



**Jay Sorensen**

B Appl Sc (Rural Val) Agr Bus, MPINZ, ANZIV

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Mtr No: 2202-8776 Letter of Consent