

**Consent of Board to lodgement of Supplementary Document supplementing the
Replacement PDS dated 13 February 2020**

Odin Investment Limited

In accordance with the Financial Markets Conduct Regulations 2014, the Directors of Odin Investment Limited (**Company**) hereby consent to the lodgement of the Supplementary Document dated 28 April 2020 supplementing the Replacement PDS for an offer of parcels of B Shares in the Company dated 13 February 2020.

DATED 28 April 2020

SIGNED for and on behalf of **Odin Investment Limited**



Director



Director