



### **Total estimated costs of offer and issue**

for the offer of 6 year fixed rate, secured, unsubordinated bonds  
issued by Ryman Healthcare Limited

*This document contains information required to be contained in the offer register which is not contained elsewhere in the product disclosure statement dated 26 November 2020 (PDS) for the offer of 6 year fixed rate, secured, unsubordinated bonds issued by Ryman Healthcare Limited.*

*Capitalised terms used but not defined in this document have the meanings given to them in the PDS.*

Ryman estimates that the total costs it will incur in connection with the Offer and issue of the Bonds will be approximately \$3,140,000. This includes Arranger fees, Joint Lead Manager fees, brokerage and firm allocation fees, legal fees, registry, printing, distribution and promotion expenses and any other fees or expenses that Ryman expects to incur in connection with the Offer.

The amount payable by Ryman in connection with the Offer in respect of Arranger fees, Joint Lead Manager fees and brokerage and firm allocation fees (*Offer Fees*) will vary depending on the amount raised under the Offer and the amount of Bonds allocated in respect of firm allocations. Ryman estimates that the total cost of the Offer Fees will be approximately \$2,100,000 on the basis of a total issue size of \$150m and all Bonds being distributed under firm allocations.

The Offer Fees are payable to the Arranger to be distributed, as applicable, to the Joint Lead Managers, Primary Market Participants and approved financial intermediaries. They are payable for assisting Ryman in connection with the arranging, managing and marketing of the Offer and distribution of the Bonds.