

SELECTED FINANCIAL INFORMATION FOR PDS WALNUTS NEW ZEALAND CO-OPERATIVE LIMITED	For the Year Ending 31 March 2018 (\$)	For the Year Ending 31 March 2019 (\$)	For the Year Ending 31 March 2020 (\$)
Revenues - Sales	1,237,484	1,137,610	1,326,568
Earnings before interest, tax, depreciation and amortisation (EBITDA)	42,652	53,609	85,434
Net profit after tax	5,437	15,717	16,032
Dividends	-	-	-
Total assets	630,803	932,021	868,652
Cash and cash equivalents	85,557	266,136	130,281
Total liabilities	204,856	451,226	365,702
Total interest-bearing liabilities	16,277	-	225,377
Net cash flows from operating activities	(123,359)	195,958	(87,064)

Further detail about this financial information can be found on the Offer Register at <https://disclose-register.companiesoffice.govt.nz> , offer number OFR10376, under the documents entitled "Walnuts New Zealand Co-operative Limited Annual Report for the year ended 31 March 2020", "Walnuts New Zealand Co-operative Limited Annual Report for the year ended 31 March 2019", and "Walnuts New Zealand Co-operative Limited Financial Statements for the year ended 31 March 2018".