

FARMLANDS GROUP

SELECTED FINANCIAL INFORMATION

	FY23	FY22	FY21
			Restated
Revenues	808,482	787,815	759,269
Profit before tax and rebates*	(8,777)	14,748	10,072
Rebates	-	-	-
Profit after tax and rebates*	(679)	11,911	9,040
Total assets	509,722	583,270	561,184
Cash and cash equivalents	1,641	717	1,035
Total liabilities	398,288	464,950	455,096
Total debt	101,000	96,500	118,500
Net cash flows from operating activities	(5,121)	45,278	31,016

*includes profit from discontinued operations

In the above table:

- FY23 means the Farmlands Group financial year ending 30 June 2023;
- FY22 means the Farmlands Group financial year ending 30 June 2022; and
- FY21 means the Farmlands Group financial year ending 30 June 2021.

Background

Farmlands Co-operative Society Limited (**Farmlands**) has issued a replacement Product Disclosure Statement in respect of ordinary shares in Farmlands dated 30 November 2023, replacing the previous replacement product disclosure statements dated 5 December 2022, 18 November 2021, 19 November 2020, 21 November 2019, 21 June 2019, 27 November 2018, 12 September 2018, 7 November 2017, 15 June 2017, 12 December 2016 and 25 November 2016 issued by Farmlands Co-operative Society Limited (**PDS**).

The PDS is a continuous issue PDS for the purposes of the Financial Markets Regulations 2014 (**Regulations**).

As the PDS is a continuous issue PDS, the Regulations permit Farmlands to incorporate the selected financial information in the above table by reference and include this information on the Disclose register, rather than in the PDS itself.

The above table sets out the selected financial information required by clause 35 of Schedule 3 of the Regulations (as modified in accordance with clauses 39 and 40 of Schedule 3 of the Regulations).

Full Financial Statements

Full financial statements of the Farmlands Group for the most recent financial year as well as the two preceding financial years are contained on the online Disclose register.

Register entry

This register entry is dated 30 November 2023.