

Supplementary document
for Product Disclosure Statement (PDS) dated 28 November 2022
Offer of Class A and Class B shares in Walnuts New Zealand
Co-operative Limited (OFR10376)

Issuer: Walnuts New Zealand Co-operative Limited

27 July 2023

This supplementary document should be read together with the PDS identified above. There are no other supplementary documents in relation to this PDS.

This document gives you important information about this investment to help you decide whether you want to invest. There is other useful information about this offer on <https://disclose-register.companiesoffice.govt.nz/>. Walnuts New Zealand Co-operative Limited has prepared this document in accordance with the Financial Markets Conduct Act 2013. You can also seek advice from a financial adviser to help you make an investment decision.

Walnuts New Zealand Co-operative Limited's PDS dated 28 November 2023 for an offer of Class A and Class B shares in Walnuts New Zealand Co-operative Limited is amended as follows:

In section 6, 'Walnuts NZ Co-op's financial information', the first bullet point is replaced by:

- Selected financial information for Walnuts NZ Co-op (covering actual results for the financial years ending 31 March 2021, 2022 and 2023) in the document entitled "Selected Financial Information for PDS FY2021-23";

and the second bullet point is replaced by:

- Audited financial statements for Walnuts NZ Co-op for the financial year ending 31 March 2023 in the document entitled "Walnuts NZ Co-operative Limited financial statements for the year ended 31 March 2023".