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Private and confidential

The Manager
Building A Graham Street Limited Partnership
C/- Augusta Funds Management Limited
Level 2
4 Viaduct Harbour Avenue
Auckland 1010

19 May 2016

Dear Sirs

**CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013
BUILDING A GRAHAM STREET LIMITED PARTNERSHIP**

We refer to the Product Disclosure Statements (“PDS”) for the offer of Interests in the Building A Graham Street Partnership (“the Offer”) which Augusta Funds Management Limited intends to make available to the public and register on the Disclose Register.

The PDS will include references to the prospective financial statements of the (“the prospective financial statements”) for the period ending 31 March 2017 and years ended 31 March 2018, 2019, 2020 and 2021 which have been subject to a reasonable assurance engagement by KPMG. The Disclose Register which also include copies of those prospective financial statements for the period ending 31 March 2017 and years ending 31 March 2018, 2019, 2020 and 2021.

As is required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of our independent assurance report on the prospective financial statements for the period ending 31 March 2017 and years ending 31 March 2018, 2019, 2020 and 2021 on the Disclose Register in the form and context in which it appears and have not withdrawn such consent before lodgement of the PDS with the Registrar.

We have not made or purported to have made any statement in the PDS other than in our report and we expressly disclaim responsibility for any other statements in the PDS.

KPMG take no responsibility for, nor have we authorised or counselled the issue of any part of the PDS other than the prospective financial statements referred to above and made available via the Disclose Register.

Yours faithfully

Signed for and on behalf of KPMG