

Senior Trust Retirement Village Income Generator Limited
Table of Loans As At 22 February 2024

Borrower	Village Location	Description of Security and Additional Commentary	Balance As At 31 Jan 24	Current Facility Limit	Expiry Date
Forest Glen Limited Partnership	Auckland	<p>Second ranking registered mortgage over the Property (which is land located at 488 Hibiscus Coast Highway, Orewa, Auckland and 496C Hibiscus Coast Highway, Orewa, Auckland) granted by Coastal Properties Orewa Forest Glen Limited; First ranking registered mortgage over 31 Forest Glen, Orewa granted by Coastal Properties Orewa Forest Glen Limited; Second ranking registered mortgage over 13 Forest Glen, Orewa granted by Coastal Properties Orewa Forest Glen Limited; General security agreement granted by Coastal Properties Orewa Forest Glen Limited; General security agreement granted by Senior Trust GP Limited; Guarantee from Coastal Properties Orewa Forest Glen Limited and Senior Trust GP Limited. In accordance with the Product Disclosure Statement, Senior Trust Retirement Village Income Generator Limited may also accept other assets offered by the borrower (and/or a guarantor) as security for the loan which are not related to Retirement Villages and/or Aged Care Facilities ("Other Assets"). Other Assets have been recognised as security, with the additional securities including: An all obligations unlimited guarantee and indemnity from Matakana Country Park Limited; An all obligations unlimited guarantee and indemnity from Brendan Coghlan; A second ranking General security Agreement from Matakana Country Park Limited; A second ranking mortgage over the property situated at Lots 1-5 and 7-8, 1 Omaha Flats Road, Tawharanui Peninsula, Matakana, contained and described in record(s) of title 81580, 815181, 815182, 815183, 81584, 815186 and 815187 (North Auckland Registry).</p> <p>As at the date of this table, Senior Trust Capital Limited (a related party of the Senior Trust Retirement Village Income Generator Limited) is a limited partner in the Forest Glen Limited Partnership. Senior Trust Capital Limited has a 73.8% interest in Forest Glen Limited Partnership.</p>	\$61m	\$61m but no more than 75% of the LVR	31 May 28
Stoney Creek GCO Limited	Wanaka	The Board has determined that it will not renew the loan facility with Stoney Creek GCO Limited and has advised the Borrower that full repayment of all monies owed is payable on the expiry date, being 29 February 2024. Settlement statements for repayment of the debt have also been issued. In the event that payment is not forthcoming then the Senior Trust Retirement Village Income Generator Limited reserves its rights to commence enforcement action against the borrower. The security includes an all obligations first ranking registered mortgage granted by the Borrower over the Land. All obligations general security agreement granted by the Borrower. Guarantees granted in respect of the obligations of the Borrower by Andrew Roman Bendemski. Deed of guarantee and indemnity from GCO Trust. We have also been notified that the Second Financier (Senior Trust Capital Limited) has advised the Borrower that full repayment of their facility is payable on the expiry date, being 29 February 2024. The facility remains within the 75% loan to value ratio.	\$15.5m	\$17.6m but no more than 75% of the LVR	29 Feb 24
Ranfurly Manor No: 1 Limited	Feilding	All obligations second ranking registered mortgage granted by the Borrower over Ranfurly Manor No:1 Limited and Nelson Street Resthome Limited, which are also subject to a prior ranking encumbrance registered in favour of the statutory supervisor. Guarantees from Promisia Integrative Limited, Aged Care Holdings Limited, Nelson Street Resthome Limited and Ranfurly Manor Limited.	\$6.5m	\$6.5m but no more than 75% of the LVR	30 Oct 24
The Botanic Limited Partnership	Auckland	All obligations second ranking registered mortgage granted by the Borrower over the land, which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor and Hibiscus Investments Limited; General security agreement from The Botanic Limited Partnership; and Guarantee and indemnity from Senes Botanic Limited and KC & ME RV Investments Limited.	\$20m	\$33m but no more than 75% of the LVR	30 Jun 26
Longridge Village LP	Paeroa	All obligations first ranking registered mortgages over the properties located at 44 Waimaree Avenue, Paeroa and Norwood Road, Paeroa, which is also subject to a prior ranking encumbrance in favour of the statutory supervisor.	\$24.7m	\$26.5m but no more than 75% of the LVR	30 Sep 26
Quail Ridge Country Club	Kerikeri	All obligations first ranking registered mortgage granted by the Borrower over the land, which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor. General security agreement from Quail Ridge Country Club Limited and Kerikeri Falls Investments Limited; Guarantee and indemnity from Quail Ridge Country Club Limited and Kerikeri Falls Investments Limited.	\$26.6m	\$27m but no more than 75% of the LVR	26 Jan 25
Amberley Limited Partnership	Amberley	All obligations first ranking registered mortgage over 175 Carters Road, Amberley which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor; General security agreement from the Borrower; All obligations guarantees from Bartells Family Trust and Timothy Stephen Lawrence Bartells.	\$13m	\$17m but no more than 75% of the LVR	29 Mar 26
Palm Grove Partnership	Auckland	All obligations second ranking registered mortgage granted by the Borrower over the land, which is also subject to a prior ranking encumbrance registered in favour of the statutory supervisor. General security agreement from Palm Grove Partnership, STC Orewa Limited and Orewa Village Limited; Guarantee and indemnity from STC Orewa Limited and Orewa Village Limited.	\$10m	\$10m but no more than 75% of the LVR	23 Mar 27
Matamata Country Club Limited	Waikato	A first ranking all obligations mortgage over the property at 102 Peria Road, Matamata comprised in records of title 322594, 322595 and SA622/268, subject to a prior registered encumbrance in favour of the Statutory Supervisor, Anchorage Trustee Services Limited; A first ranking General Security Agreement from Matamata Country Club Limited; All obligations unlimited guarantees from: Nathan John Sanderson and Natasha Bina Sanderson as trustees of Sanderson Family 2020 Trust; Brendon James Russo, Helen Jane Russo and Vosper Trustees (Russo) Limited as trustees of Russo Family Trust; Nathan John Sanderson; Brendon James Russo.	\$6.8m	\$13m but no more than 75% of the LVR	02 Oct 26

Repaid loans:

Clyde RV Limited Partnership - fully repaid on 28/04/2023.
 Roys Bay Estate Limited - fully repaid on 05/08/2022. The loan was refinanced by entering into a new loan with Stoney Creek GCO Ltd.
 Senior Trust Equity Limited Partnership - fully repaid on 11/03/2022.
 Palm Grove Partnership - fully repaid on 30/11/2021. New loan entered into as per the above table.
 Ranfurly Village Limited - fully repaid on 30/11/2020.