

19 July 2019

To whom it may concern,

Consent under Section 60 of the Financial Markets Conduct Act

1. We refer to the Product Disclosure Statement (**PDS**) for the offer of ordinary shares in Pacific Property Fund Limited (**Offer**) which Pacific Property Fund Limited (the Issuer) intends to make available to the public and register on the Disclose Register. The PDS will refer to the adopted value and the date of the valuation carried out by PRP Tauranga Limited for the property at 8 Paerangi Place, Tauriko, Tauranga (31 March 2019) (**Valuation Report**).
2. As is required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to references to the Valuation Report being made in the PDS and will not withdraw such consent before lodgement of the PDS with the Registrar.

Yours faithfully

Signed for and on behalf of PRP Tauranga Limited



Phillip Diggelmann, BCom (VPM), MPINZ, ANZIV
Registered Valuer, Director

Preston Rowe Paterson Tauranga Pty Limited
GST NO: 74-966-837

PO Box 2327, Tauranga 3140,
40 Wharf Street, Tauranga 3110,
NEW ZEALAND.

Telephone (+64) 07 927 7544
Facsimile (+64) 07 927 7546

Follow us   

tauranga@prpnz.nz
www.prpnz.nz

Directors

Alex Haden ANZIV, SPINZ
Mobile (+64) 021 833 118
alex.haden@prpnz.nz

Roger Hills FNZIV FFINZ
Mobile (+64) 021 927 735
roger.hills@prpnz.nz

Aaron Kelliher ANZIV MPINZ
Mobile (+64) 027 233 9253
aaron.kelliher@prpnz.nz

Jason Coulson ANZIV SPINZ
Mobile (+64) 021 248 5810
jason.coulson@prpnz.nz

Dylan Barrett ANZIV MPINZ
Mobile (+64) 027 951 1258
dylan.barrett@prpnz.nz

Phillip Diggelmann MPINZ
Mobile (+64) 027 494 0294
phillip.diggelmann@prpnz.nz