

22 May 2019

Silverfin Capital Limited
Level 12
41 Shortland Street
Auckland 1010
New Zealand

CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 – INGHAMS PORTFOLIO SCHEME

We refer to the proposed public offer of interests in the Inghams Portfolio Scheme ("Scheme"). Silverfin Capital Limited ("Silverfin") is the manager and issuer of the Scheme. Trustees Executors Limited is the supervisor of the Scheme.

Silverfin intends to lodge a product disclosure statement ("PDS") and register entry information on the *Disclose* register in relation to the offer of interests in the Scheme.

The PDS will include information from, and references to, our property inspection report for the properties at 2 and 16 Banks Road and 7473-7481 State Highway 27, Matamata; 594-668 Waiheke Road, Waitoa; 111 Pohlen Road, Matamata; 207 Mowbray Road, Matamata; 25 Okauia Springs Road, Matamata and 903 Leslie Road, Tapapa ("Report"). The *Disclose* register will include a copy of our Report.

As is required by section 60 of the Financial Markets Conduct Act 2013 and regulation 50 of schedule 5 to the Financial Markets Conduct Regulations 2014, we consent to:

- 1 the inclusion of information from the Report in the PDS in the form and content in which it is included; and
- 2 the inclusion of the Report on the *Disclose* register.

We have not withdrawn such consent before the lodgement of the PDS with the Registrar.

If you have any questions please call me directly on 021 659 382.

Yours sincerely



Paul Horsfall
Maintenance Solutions Manager
Foster Maintain Ltd