

**Supplementary document**  
for Product Disclosure Statement (PDS) dated 8 December 2019  
Offer of Class A and Class B shares in Walnuts New Zealand  
Co-operative Limited (OFR10376)

Issuer: Walnuts New Zealand Co-operative Limited

29 July 2021

This supplementary document should be read together with the PDS identified above. This document replaces the previous supplementary document dated 8<sup>th</sup> August 2020.

This document gives you important information about this investment to help you decide whether you want to invest. There is other useful information about this offer on <https://disclose-register.companiesoffice.govt.nz/>. Walnuts New Zealand Co-operative Limited has prepared this document in accordance with the Financial Markets Conduct Act 2013. You can also seek advice from a financial adviser to help you make an investment decision.

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Walnuts New Zealand Co-operative Limited's PDS dated 8 December 2019 for an offer of Class A and Class B shares in Walnuts New Zealand Co-operative Limited is amended as follows:

In section 6, 'Walnuts NZ Co-op's financial information', the first bullet point is replaced by:

- Selected financial information for Walnuts NZ Co-op (covering actual results for the financial years ending 31 March 2019, 2020 and 2021) in the document entitled "Selected Financial Information for PDS";

and the second bullet point is replaced by:

- Audited financial statements for Walnuts NZ Co-op for the financial year ending 31 March 2021 in the document entitled "Walnuts New Zealand Co-operative Limited annual report for the year ended 31 March 2021".