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The Manager
33 Broadway Trust
Augusta Funds Management Limited
Bayleys House
30 Gaunt Street
Wynyard Quarter
Auckland 1010

Our ref: 10180075_1.docx

12 April 2017

Dear Sirs

Consent under Section 60 of the Financial Markets Conduct Act 2013 33 Broadway Trust

We refer to the Product Disclosure Statement ("PDS") for the offer of Units in the 33 Broadway Trust ("the Offer") which Augusta Funds Management Limited intends to make available to the public and register on the Disclose Register.

The PDS will include any references to the prospective financial statements ("the prospective financial statements") for the period ending 31 March 2018 and years ending 31 March 2019 and 2020 which have been subject to a reasonable assurance engagement by KPMG. The Disclose Register will also include copies of those prospective financial statements for the period ending 31 March 2018 and years ending 31 March 2019 and 2020.

As is required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of our independent assurance report on the prospective financial statements for the period ending 31 March 2018 and years ending 31 March 2019 and 2020 on the Disclose Register in the form and context in which it appears and have not withdrawn such consent before lodgement of the PDS with the Registrar.

We have not made or purported to have made any statement in the PDS other than in our report and we expressly disclaim responsibility for any other statements in the PDS.

KPMG take no responsibility for, nor have we authorised or counselled the issue of any part of the PDS other than the prospective financial statements referred to above and made available via the Disclose Register.

Yours sincerely

Ann Tod
Partner

Signed for and on behalf of