

The Directors  
Shamrock House Investment Limited  
C/- Maat Consulting Limited  
P O Box 301 848  
Albany  
AUCKLAND

02 November 2016

Dear Directors

**Consent under Section 60 of the Financial Markets Conduct Act 2013  
Shamrock House Investment Limited**

We refer to the Product Disclosure Statement ("PDS") for the offer of shares in Shamrock House Investment Limited ("the Offer") which Maat Consulting Limited intends to make available to the public and register on the Disclose Register.


The PDS will include references to the prospective financial statements of Shamrock House Investment Limited ("the prospective financial statements") for the periods ending 31 March 2017, 31 March 2018 and 31 March 2019 which have been subject to a reasonable assurance engagement by BDO Auckland. The Disclose Register will also include copies of those prospective financial statements for the periods ending 31 March 2017, 31 March 2018 and 31 March 2019.

As required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of our independent assurance report on the prospective financial statements for the periods ending 31 March 2017, 31 March 2018 and 31 March 2019 on the Disclose Register in the form and context in which it appears and have not withdrawn such consent before lodgement of the PDS with the Registrar.

We have not made or purported to have made any other statement in the PDS other than in our report and we expressly disclaim responsibility for any other statements in the PDS. We take no responsibility for, nor have we authorised the issue of any part of the PDS other than the prospective financial statements referred to above and made available via the Disclose Register.

For the avoidance of any doubt, BDO Auckland has prepared the auditor's report referred to above and is the signatory to this consent letter. BDO Auckland is one of the independent member firms comprising the national association of independent member firms known as "BDO New Zealand" referred to in the footer printed below.

Yours faithfully



**BDO Auckland  
Auckland**