

## MERCER KIWISAVER SCHEME

# OTHER MATERIAL INFORMATION - DEFAULT KIWISAVER PROVIDER

October 2017



## Default KiwiSaver Scheme

The Mercer KiwiSaver scheme is a default KiwiSaver scheme as defined in the KiwiSaver Act 2006. The default fund is the Mercer Conservative fund. The Instrument of Appointment for the scheme can be accessed online at <https://fma.govt.nz/investors/kiwisaver/default-providers/>.

There is no Crown guarantee in respect of any KiwiSaver scheme or investment product of a KiwiSaver scheme. Because the scheme is a default KiwiSaver scheme, we and the supervisor must take all reasonable steps to ensure that our trust deed is consistent with the instrument of appointment for the scheme. That instrument will prevail over the terms of our trust deed if the two are inconsistent.

You can join the scheme if you:

- are an existing KiwiSaver investor with another scheme and looking to transfer (above eligibility criteria may not apply); or
- a non-KiwiSaver investor, but are eligible to join as:
  - a new employee where your employer has chosen the scheme as their preferred KiwiSaver scheme;
  - a new employee and Inland Revenue automatically allocates you to a default KiwiSaver scheme (of which Mercer is one); or
  - a person (whether a new employee or not) who is eligible to join and elects to opt into the scheme.

## About Mercer

For more information about Mercer (N.Z.) Limited please visit <http://www.mercer.co.nz>. Details of who the current directors of Mercer (N.Z.) Limited are can be obtained from the Companies Office website, <https://www.companiesoffice.govt.nz/companies/>.



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