

TRANSACTION PENDING

Underwriting Arrangement as at 14 January 2016

Borrower	Description of Security	Current Balance (as at 14.1.16)	Current facility limit	Security Assessment	Interest payments	Term	Expiry Date	Advised repayment date
Senior Trust Retirement Village Listed Fund	Acquisition of 1,280,650 listed units in Senior Trust Retirement Village Listed Fund.	\$1,280,650	\$2,163,650	2.7	n/a	60 months	01/11/2020	n/a