

10 April

2017

Augusta Funds Management Limited  
Level 2, 30 Gaunt Street  
Wynyard Quarter  
Auckland 1010

**CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 –  
33 BROADWAY TRUST**

- 1 We refer to the Product Disclosure Statement (the *PDS*) for the public offer of units in 33 Broadway Trust (the *Offer*) which Augusta Funds Management intends to make available to the public and register on the Disclose Register.
- 2 The PDS will include references to our role as the Trust's consultant, and our functions, under the Development Agreement.
- 3 As is required by section 60 of the Financial Markets Conduct Act 2013, we consent to the inclusion of details of our role as the Trust's consultant, and our functions under, the Development Agreement in the PDS and on the Disclose Register in the form and context in which they appear, and have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully

**Simon Barnes of Barnes Beagley Doherr Ltd**



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