

OTHER INFORMATION

*This document contains other information required to be contained in the register entry or which is considered material to the Offer but which is not contained elsewhere in the product disclosure statement (**PDS**) or the register entry for the Offer.*

Capitalised terms used but not defined in this document have the meanings given to them in the PDS.

Section	Brief description	Page
Total estimated costs of Offer and issue	Sets out the total estimated costs for the Offer	1

Total estimated costs of Offer and issue

Summerset estimates that the total costs it will incur in connection with the Offer and issue of the Bonds will be \$1.9 million. This includes Joint Lead Managers' fees, brokerage and firm allocation fees, legal fees, registry, printing, distribution and promotion expenses and any other fees or expenses that Summerset expects to incur in connection with the Offer.

The amount of the fees payable by Summerset in connection with the Offer in respect of Joint Lead Managers' fees, brokerage and firm allocation fees (**Offer Fees**), will vary depending on the amount raised under the Offer and the amount of Bonds allocated in respect of Firm Allocations.

Summerset estimates that the total cost of the Offer Fees it will pay will be \$1.4 million, assuming that all of the Bonds offered under the Offer (including any oversubscriptions) that have been reserved for distribution by the Joint Lead Managers and certain financial institutions under Firm Allocations are distributed by the Joint Lead Managers and such financial institutions.

The Offer Fees will be payable and distributed to the Joint Lead Managers and certain financial institutions as applicable. The Offer Fees are payable for providing advice and assistance to Summerset in connection with arranging and marketing the Offer and distributing the Bonds.