

Southland Building Society

Offer of unsecured, subordinated, redeemable shares (SBS Capital Bonds No. 2)

Notice of Availability of Disclosure Statements

Information about Southland Building Society (the **Bank**), including its financial statements, is published in disclosure statements required under the *Banking (Prudential Supervision) Act 1989*.

The Bank's disclosure statements are available, free of charge, at www.sbsbank.co.nz/about-us/Annual-Reports-and-Disclosures.