

Job No: 19-

24th May 2019

Silverfin Capital Limited
Level 12
41 Shortland Street
Auckland 1010
New Zealand

**Re: CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 –
INGHAMS PORTFOLIO SCHEME**

We refer to the proposed public offer of interests in the Inghams Portfolio Scheme ("Scheme"). Silverfin Capital Limited ("Silverfin") is the manager and issuer of the Scheme. Trustees Executors Limited is the supervisor of the Scheme.

Silverfin intends to lodge a product disclosure statement ("PDS") and register entry information on the *Disclose* register in relation to the offer of interests in the Scheme.

The PDS will include information from, and references to, our initial seismic assessment reports for the properties at 2 and 16 Banks Road and 7473-7481 State Highway 27, Matamata and 594-668 Waiheke Road, Waitoa ("Reports"). The *Disclose* register will include copies of our Reports.

As is required by section 60 of the Financial Markets Conduct Act 2013, we consent to:

- 1 the inclusion of information from the Reports in the PDS in the form and content in which they are included; and
- 2 the inclusion of the Reports on the *Disclose* register.

We have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully

Stiles and Hooker Ltd

Iain Brown
Director - Engineer

Directors

IW Brown
ME (Civil), CENG (UK),
MIStructE, MEngNZ

RJ Baker
BE (Civil) Hons, MEngNZ

GA McHardie
ANZIA, Reg Arch, BArch

TD Wade
NZCE (Civil), BE (Civil) (Hons)
CMEngNZ, CPEng, IntPE(NZ)

Associates

IM Gilby
NZCD (Arch)



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