



Tel: +64 9 379 2950  
Fax: +64 9 303 2830  
[www.bdo.co.nz](http://www.bdo.co.nz)

BDO Auckland  
Level 4, BDO Centre  
4 Graham Street,  
Auckland, 1140

The Directors  
Central Park Property Investment Limited  
C/- Maat Consulting Limited  
P O Box 301 848  
Albany  
AUCKLAND

5 February 2019

Dear Directors

**Consent under Section 60 of the Financial Markets Conduct Act 2013  
Central Park Property Investment Limited**

We refer to the Product Disclosure Statement ("PDS") for the offer of B shares in Central Park Property Investment Limited ("the Issuer") which the Issuer intends to make available to the public and to register on the Disclose Register.

The PDS will include references to the consolidated prospective financial statements of Central Park Property Investment Limited and its subsidiary (Everest Central Investment Limited) ("the consolidated prospective financial statements") for the periods ending 31 March 2019, 31 March 2020 and 31 March 2021 which have been subject to a limited assurance engagement by BDO Auckland. The Disclose Register will also include copies of those consolidated prospective financial statements for the periods ending 31 March 2019, 31 March 2020 and 31 March 2021 and our independent assurance report.

As required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of our independent assurance report on the consolidated prospective financial statements for the periods ending 31 March 2019, 31 March 2020 and 31 March 2021 on the Disclose Register in the form and context in which it appears and have not withdrawn such consent before lodgement of the PDS with the Registrar.

We also give our consent to all references to BDO Auckland as the auditor of the Issuer in the PDS and on the Disclose Register. We have not made or purported to have made any statement in the PDS and we expressly disclaim responsibility for any statements in the PDS. We take no responsibility for, nor have we authorised or counselled the issue of any part of the PDS.

For the avoidance of any doubt, BDO Auckland has prepared the assurance report referred to above and is the signatory to this consent letter. BDO Auckland is one of the independent member firms comprising the national association of independent member firms known as "BDO New Zealand" referred to in the footer printed below.

Yours sincerely  
**BDO AUCKLAND**

Partner Name  
Partner - Assurance Services

☎ DDI 366 8137  
✉ [chris.neves@bdo.co.nz](mailto:chris.neves@bdo.co.nz)