

Anthony Harper

2 November 2016

Shamrock House Investment Limited
c/- Maat Consulting Limited
PO Box 301848
Aldany
NORTH SHORE CITY 0752

Attention: The Directors

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Dear Sirs

Consent under Section 60 of the Financial Markets Conduct Act 2013

- 1 We refer to the Replacement Product Disclosure Statement (**PDS**) for the offer of B shares in Shamrock House Investment Limited (**Issuer**) which the Issuer intends to make available to the public and to register on the Disclose Register. The PDS will include information and references to a due diligence report prepared by Anthony Harper for Shamrock House Investment Limited (**Due Diligence Report**). The Disclose Register will also include a copy of the Due Diligence Report.
- 2 As required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of all references to the Due Diligence Report in the PDS and to the inclusion of the Due Diligence Report on the Disclose Register.
- 3 We will not withdraw the consent referred to in paragraph 2 above before lodgement of the PDS on the Disclose Register.
- 4 We confirm that neither Anthony Harper nor any of its partner(s) or employee(s), involved in the preparation of the Due Diligence Report has any relationship with the Issuer other than producing the Due Diligence Report and discharging its role as a consultant to the Issuer. We further confirm that none of the parties referred to above intends to be a director, officer or employee of the Issuer.

Yours faithfully
ANTHONY HARPER

Tim Barclay
Partner

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