

19 July 2022

To whom it may concern

Consent under Section 60 of the Financial Markets Conduct Act

1. We refer to the Product Disclosure Statement (**PDS**) for the offer of shares in Pacific Property Fund Limited (**Offer**) which Pacific Property Fund Limited (**the Issuer**) intends to make available to the public and register on the Disclose Register. The PDS will refer to the adopted as-is valuations and the date of the valuations carried out by Aim Valuation Limited for the properties at:
  - (a) 21 Rewa Rewa Road, Raumanga, Whangārei, assessed as at 1 July 2022 and dated 1 September 2022;
  - (b) 46-50 Rewa Rewa Road, Raumanga, Whangārei, assessed as at 1 July 2022 and dated 1 September 2022;
  - (c) 12 Te Waiiti Place, Raumanga, Whangārei, assessed as at 1 July 2022 and dated 1 September 2022; and
  - (d) 4 Ruffell Road, Te Rapa, Hamilton, assessed as at 1 July 2022 and dated 1 September 2022

**(Valuation Reports)**

2. As is required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to references to the Valuation Reports being made in the PDS and will not withdraw such consent before lodgement of the PDS with the Registrar.

Yours faithfully

Signed for and on behalf of Aim Valuation Limited



Matt Tooman  
**Registered Valuer**  
**ANZIV, SPINZ**