



SENIOR TRUST CAPITAL LIMITED

**Board Consent to Lodgement of Information Incorporate
By reference to Product Disclosure Statement by Offer of Ordinary Share in Senior Trust
Capital**

In accordance with Sections 71 and 72 the Financial Markets Conduct Act 2014, we consent to the lodgment of an Information Incorporate by reference to Product Disclosure document dated December 5 2019 with reference to the Product Disclosure Statement dated October 3 2019 for the issue of shares in Senior Trust Capital Limited and to supply the Registrar the information under section 48(1) of the Financial Markets Conduct Act 2013.

Dated December 5 2019

EXECUTED by two directors of
SENIOR TRUST CAPITAL LIMITED

A handwritten signature in blue ink, appearing to be "J. Jackson", written over a horizontal line.

Signature of director

John Jackson

Name of director

A handwritten signature in blue ink, appearing to be "T. Goodin", written over a horizontal line.

Signature of director

Tracey Goodin

Name of director