

## OTHER INFORMATION

*This document contains other information that is material to the Offer but which is not contained elsewhere in the product disclosure statement ("**PDS**") or the register entry. Capitalised terms used but not defined in this document have the meanings given to them in the PDS.*

### **Forward looking statements**

The PDS and certain documents in the registry entry contain certain statements which relate to the future. Such statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the Group's control and which may cause the Group's actual results, performance or achievements to differ materially from those expressed or implied by such statements.

### **Total estimated costs of Offer and issue**

IAG estimates that the total costs it will incur in connection with the Offer and issue of the Notes will be NZ\$5.65 million. This includes syndicate fees, credit rating fees, legal fees, registry, printing, distribution and promotion expenses and any other fees or expenses that IAG expects to incur in connection with the Offer. The amount of the fees payable by IAG in connection with the Offer in respect of syndicate fees and credit rating fees (together the "**Offer Fees**") will vary depending on the amount raised under the Offer. IAG estimates that the total of the Offer Fees it will pay will be NZ\$4.95 million (assuming NZ\$400 million of Notes are issued under the Offer). The Offer Fees will be payable to the Arranger to be distributed as applicable to the Joint Lead Managers and other intermediaries. These Offer Fees are payable for providing advice and assistance to IAG in connection with the arranging, managing and marketing of the Offer and distributing of the Notes. Part of the Offer Fees is also payable to S&P for rating the Notes.