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Central Plains Water Limited
Level 1, 114 Wrights Road
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29 April 2016

Dear Sirs

Consent under section 60 of the Financial Markets Conduct Act 2013

1. We refer to the Product Disclosure Statement ("**PDS**") for the offer of Stage 2 Construction Shares and Stage 2 Pre-Construction Shares by Central Plains Water Limited (the "**Company**") which the Company intends to make available to the public and register on the Disclose Register. The PDS will include selective interim financial information for the 6 months ended 31 December 2015. The Disclose Register will also include full interim financial statements for the 6 months ended 31 December 2015 and our independent review report.
2. As required by section 60 of the Financial Markets Conduct Act 2013, we certify that we have given our consent to the inclusion of our independent review report on the Disclose Register and that we will not withdraw this consent before lodgement of the PDS on the Disclose Register.

Yours faithfully

Peter Taylor
Partner