

19 May 2016

Augusta Funds Management Limited
Level 2, 4 Viaduct Harbour Avenue
Auckland Central
Auckland 1010

**CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 –
BUILDING A GRAHAM STREET LIMITED PARTNERSHIP**

- 1 We refer to the Product Disclosure Statement (the *PDS*) for the public offer of units in the Building A Graham Street Limited Partnership (the *Offer*) which Augusta Funds Management intends to make available to the public and register on the Disclose Register.
- 2 The PDS will include information from, and references to, the independent valuation report for the property at 4 Graham Street, Auckland on a market value basis, which has been carried out by Dave Wigmore and Nick Thacker of Jones Lange LaSalle dated 23 March 2016 (the *Valuation*). The Disclose Register will also include a copy of the Valuation.
- 3 We have provided the Valuation as independent valuers. As is required by section 60 of the Financial Markets Conduct Act 2013 and regulation 50 of schedule 5 to the Financial Markets Conduct Regulations 2014, we consent to:
 - 3.1 the inclusion of our valuation information in the PDS in the form and content in which it is included; and
 - 3.2 the inclusion of the Valuation on the Disclose Register;
 - 3.3 the distribution of the Valuation to prospective investors under the Offer,and have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully



Dave Wigmore
Jones Lange LaSalle



Nick Thacker
Jones Lange LaSalle